

# Pension Money SIPP

## DEFINED BENEFIT/SAFEGUARDED BENEFIT TRANSFER

Member Name

Adviser Name

Adviser FCA No

Company Name

Position in Company

Company FCA No

I can confirm that I hold suitable FCA permissions to provide financial advice for the transfer of the following named Defined/Safeguarded Benefit Scheme to the Pension Money SIPP and that the advice provided has been checked by a Pension Transfer Specialist.

Scheme Name

I enclose a copy of my Statement of Professional Standing

Signed

Date

